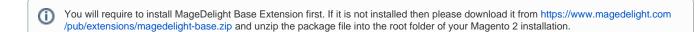
# **Mobile OTP Login - Magento 2**

- Installation
- Backend Configuration (Admin side)
  - General Configurations
- Backend Functionality
  - SMS Templates
  - Promotional SMS
  - SMS Logs
- Frontend Functionality
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## Installation





Twilio SDK will be required before you install extension,

composer require twilio/sdk

- Before installing the extension, please make sure to Backup your web directory and store database
- You will require to install MageDelight Base Extension first. If it is not installed then please download it from https://www.magedelight.com/pub/extensions/magedelight-base.zip and unzip the package file into the root folder of your Magento 2 installation.
- Root Directory is "app/code/magedelight/#YourExtensionName#"
  - Unzip the extension package file into the root folder of your Magento 2 installation.
  - Connect to SSH console of your server:

- Navigate to the root folder of your Magento 2 setup
- Run command as per below sequence,

php bin/magento setup:upgrade

php bin/magento setup:di:compile

php bin/magento setup:static-content:deploy

php bin/magento cache:clean

• log out from the backend and log in again



If you are using Magento 2.3 or later then you do not need to activate license. Extension will be activated with silent activation mechanism and does not require activation keys to be entered manually.

# Backend Configuration (Admin side)

## **General Configurations**

General Configuration	
Enable Mobile OTP Login [store view]	Yes ▼
SMS API Gateway [store view]	Twilio Api Service
Account SID [store view]	You can get SID by login in https://www.twilio.com
Auth Token [store view]	•••••
Twilio Phone Number [store view]	Enter twilie phone number which you have numbered on
	Enter twilio phone number which you have purchased. eg: +123XXXXXXX
Twilio Service Id [store view]	
	Enter twilio service id which you have configured for notification service. Eg: ISXXXXXXX
Default Country [store view]	India (+91) 🔻

- Enable Mobile OTP Login: Select Yes to enable Mobile OTP functionality for your store.
- SMS API Gateway: Select SMS API gateway you want to integrate for your store. You can select Twilio or other gateway provider as per your SMS gateway provider.
- · Account SID: Provide SMS Account SID.
- Auth Token: Provide Auth Token Provided by SMS Gateway Provider.
- Twilio Phone Number: Provide Phone Number provided by Twilio.
- Twilio Service ID: Provide Twilio Service ID.
- **Default Country:** Select default country to send SMS.
- Command for twilio SDK:
  - composer require twilio/sdk
    - For twilio Service ID : https://support.twilio.com/hc/en-us/articles/115016131208-Troubleshooting-Issues-with-Twilio-Notify
    - For Twilio Phone number: https://support.twilio.com/hc/en-us/articles/223135247-How-to-Search-for-and-Buy-a-Twilio-Phone-Number-from-Console

General Configuration	
Enable Mobile OTP Login [store view]	Yes ▼
SMS API Gateway [store view]	Other
API URL [store view]	Enter API url that is being used by your SMS service
	provider.
API Credentials [store view]	Eg: username:test,password:test123
Key Name For "Send To" [store view]	msisdn
	Specify key which should be used for "Send To" parameter. Eg: To, mobiles, msisdn
Key Name For "Send SMS Body" [store view]	msg
	Specify key which should be used for "Send SMS" parameter. Eg: body, message, msg

- Enable Mobile OTP Login: Select Yes to enable Mobile OTP functionality for your store.
   SMS API Gateway: Select "Other" if your SMS provider is other than Twilio.
   API URL: Provide API URL provided by your SMS gateway provider.

- API Credentials: Provide comma separated API credentials as per given format (username:gatewayusername,password:userpassword).
- Key Name for "Send To": Provide key name to be used for send to.
   Key Name for "Send SMS Body": Provide key name to be used for send SMS body.

Add Country Code To Mobile Number		
[store view]	Yes	•
	Specify if country code is required or not in user's mol number.	bile
API Additional Parameters [store view]		
	To enter params use given format: key1:value1,key2:value2,key3:value3	
API Additional Parameters TO Update For Promotional Route [store view]	gwid:false	
	Specify additional params that is being updated/remo by your SMS provider. To remove any parameter use key1:false and to update use key1:value1,key2:value2,key3:value3	oved
API Url For Promotional Route [store view]		
	Specify url to send Promotional SMS. Skip this if same URL is being used to send promotional SMS.	API

- Add country code to mobile number: Select Yes, if country code is required with user's mobile number.
- API additional parameters: Provide additional API parameters in comma separated key and value format.
   API additional parameters to update for promotional route: Provide comma separated additional parameters to update for promotional route in key and value format.
- API URL for promotional route: Provide URL for promotional API route. Skip if the same URL is being used to send promotional SMS.

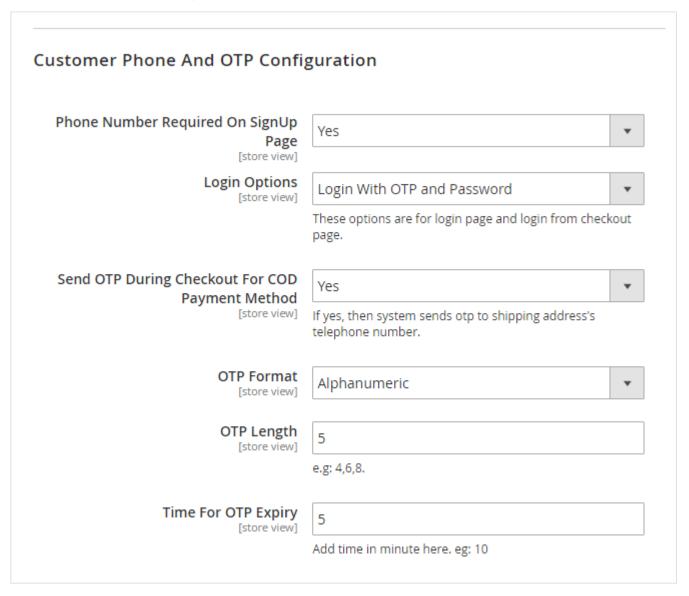
API URL To Fetch SMS Status [store view]	Enter API url used to update status in SMS log. Please use {msid} for message id eg: http://test.com/{msid}
Processing Status Label Of SMS [store view]	Enter SMS status(s) which needs to be updated via cronjob. For eg. queued, pending, sent etc.
Failed Label Of SMS [store view]	Enter SMS status for failure. You can add multiple status with comma separated. Eg: undelivered,DND,fail
Key Name For Error Message [store view]	Enter key parameter that contains error message of SMS provider json response. For e.g : error,Error,error_message
NOTE: [store view]	If your service provider sends delivery report through the webhook for SMS which are processed and above 4 fields are not mandatory then specify url (eg.: "http://yourdomain.com/smsprofile/pushurl/index") in your service provider's account.
Default Country [store view]	India (+91) 🔻

- API URL to fetch SMS status: Provide API URL to fetch SMS status.
- · Processing Status label of SMS: Provide SMS label to be set via CRON job. Only selected status would get updated. Mention each of
- them comma separated to update via CRON job.

   Failed Label of SMS: Provide SMS failure status comma separated, it will send notification to admin if actual failure status is same as failed label status.
- Key name for error message: Provide key name for error message same as SMS provide JSON response to get the reason of delivery failure.
- Default Country: Select one country within SMS should is being sent.

Admin Failure Notification Configuration		
Failure Notification Email To Admin [store view]	Yes	•
Notification To Email [store view]	Enter email addresses comma separated.	
Email Sender [store view]	General Contact	•

- Failure notification email to admin: Select Yes to enable failure notification email for Admin.
- Notification to email: Provide comma separated admin email ID to receive delivery failure notification.
- Email sender: Select email template to be used for failure notification to be sent to Admin.

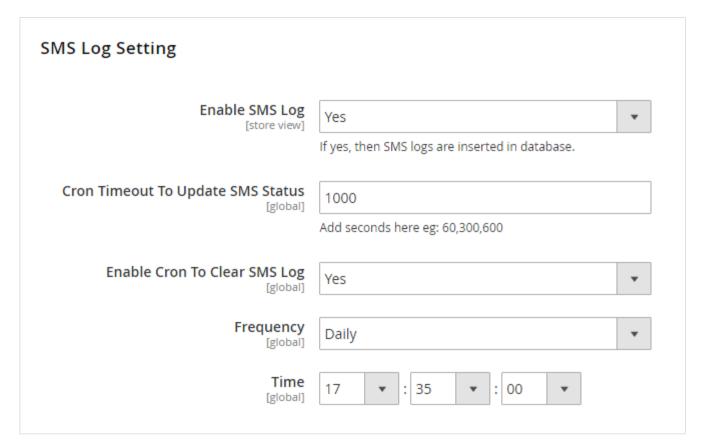


- Phone number required on sign up page: Select Yes to enable make phone number as mandatory while customer registration.
   Login Options: Select login options from given options like login with OTP, login with OTP and Password or traditional login method.
   Send OTP during checkout as COD: Select Yes to enable OTP verification during checkout if payment method is cash on delivery.
   OTP Format: Select OTP format property of the p

- OTP Length: Provide length to generate OTP.
- Time for OTP Expiry: Provide expiry in minutes for OTP.

Phone Number Maximum Length [store view]	10 eg: 10
Phone Number Minimum Length [store view]	10 eg: 10
Comment Shows Below Telephone Field [store view]	Please add number without 0 and country code. ( Enter comment to display on front end. Eg: Please add number without 0 and country code.
Select Address To Get Phone Number To Map With Existing Customer Profile [global]	First Address  Please run the command "php bin/magento smsprofile:savephone" to save customer's phone based on above selected option.

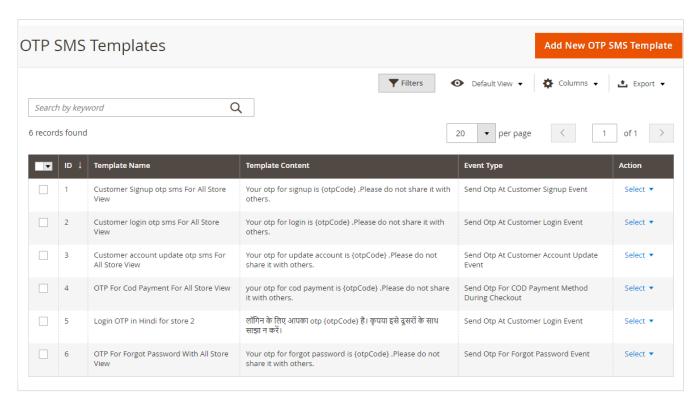
- **Phone number maximum length:** Provide maximum length of phone number which user can enter from frontend. **Phone number minimum length:** Provide minimum length of phone number which user has to enter from frontend.
- Comment shows below telephone field: Provide a note regarding mobile number to display on frontend.
- Select address to get phone number to map with existing customer profile: Select address to fetch mobile numbers for existing customers and update the same in their profile. This is to enable OTP login features for existing customers.



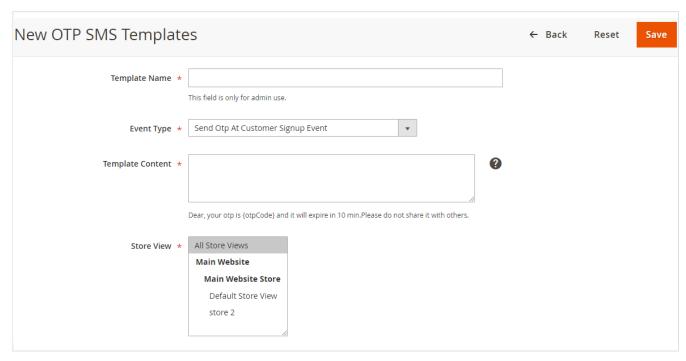
- Enable SMS log: Select Yes to enable SMS logging.
- CRON timeout to update SMS status: Provide time in seconds as timeout time for CRON job while updating SMS status.
- Enable CRON to clear SMS log: Select Yes to enable CRON to clear SMS logs.
   Frequency: Select frequency to run CRON job.
- Time: Select time to run CRON job on selected frequency.

## **Backend Functionality**

#### **SMS Templates**

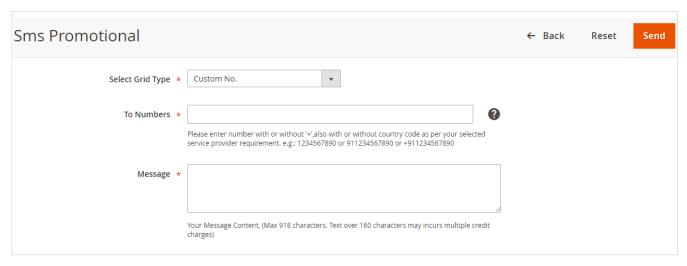


• Grid to display and manage previously added OTP SMS templates.

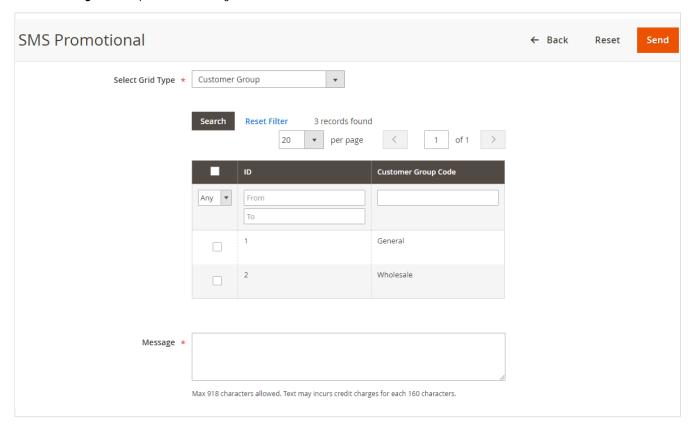


- Template Name: Provide user friendly name to identify SMS template by admin.
- Event Type: Select event to send SMS using this template.
- Template Content: Provide template content as given in sample "Dear Customer, use {otpcode} as OTP for your recent transaction. OTP is valid for 10 minutes.".
- Store View: Select store view to send SMS with current template.

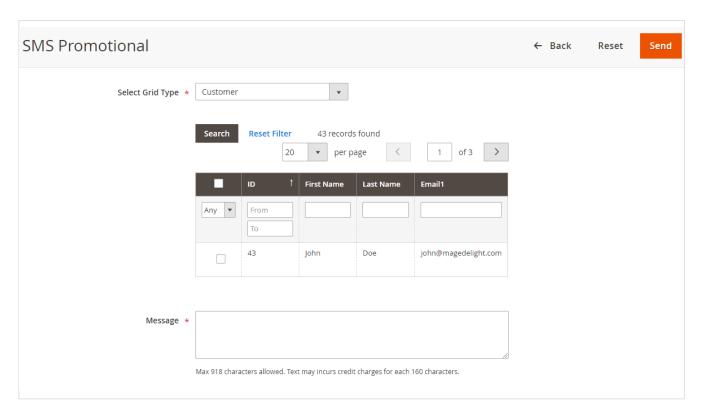
#### **Promotional SMS**



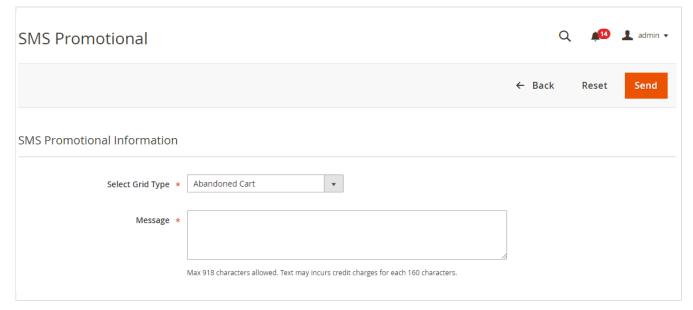
- Select Grid Type: Select type to send promotional SMS. Current selected type is "Custom Numbers".
- To Numbers: Provide comma separated customer numbers as per your SMS service providers requirements.
- Message: Provide promotional message to send to entered numbers.



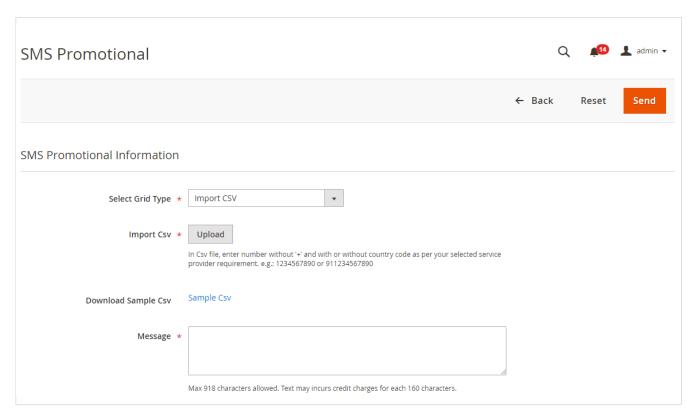
- Select Grid Type: Select type to send promotional SMS. Current selected type is "Customer Group".
- Customer Group: Select customer group to send promotional SMS. It will send to all customers who belongs to selected customer group.
- Message: Provide promotional message to send to selected customer groups numbers.



- Select Grid Type: Select type to send promotional SMS. Current selected type is "Customers".
- Customers: Select customers to send promotional SMS.
- Message: Provide promotional message to send to selected customers.

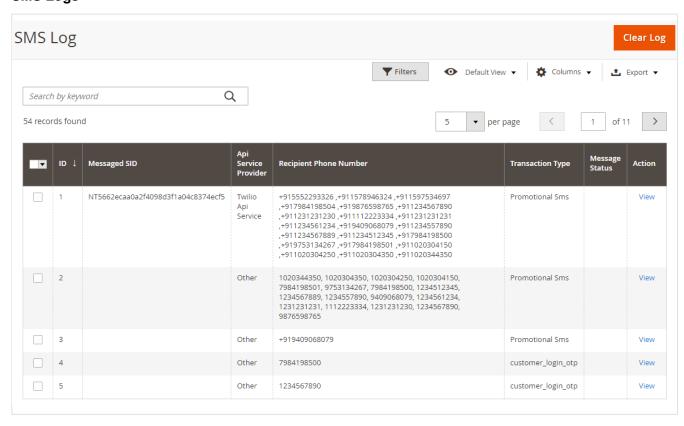


- Select Grid Type: Select type to send promotional SMS. Current selected type is "Abandoned Cart".
- Message: Provide promotional message to send to those customers who has made cart abandoned.



- Select Grid Type: Select type to send promotional SMS. Current selected type is "Import CSV".
- Import CSV: Upload CSV file with list of customers numbers to send promotional SMS.
- Download CSV: Download sample CSV file to get file format.
- Message: Provide promotional message to send to imported customers from CSV.

#### **SMS Logs**



• Keep log of all messages and keep the status updated with filter facility.

## Frontend Functionality

# Create New Customer Account Personal Information First Name \* John Last Name \* Doe Customer Mobile \* 999999999 Please add number without 0 and country code. Only enter India's telephone . **Generate OTP** Resend OTP Please enter verification code here \* 1234 **Verify Otp Create an Account**

• Customer registration page with OTP verification facility.

# Customer Login

# Registered Customers If you have an account, sign in with your email address. Email or Telephone \* 9753134999 Please add number without 0 and country code. Only enter India's telephone. Generate OTP Please enter verification code here Verify Otp

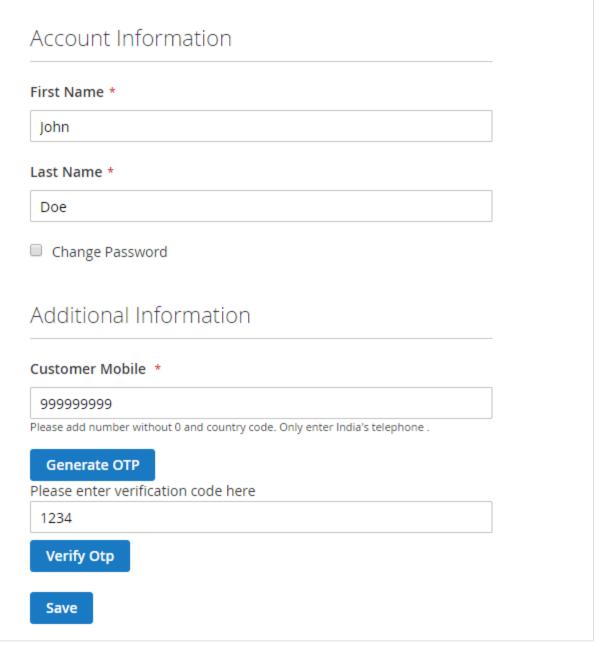
Forgot Your Password?

\* Required Fields

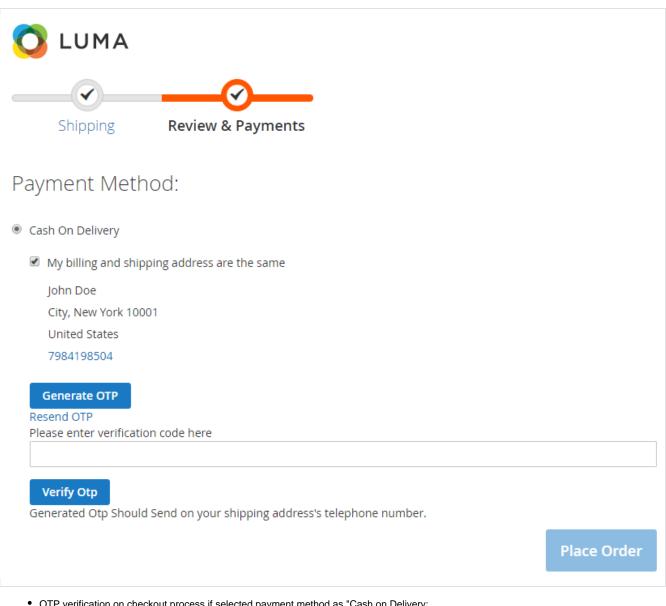
Sign In

• Customer login page with OTP verification facility.

# Edit Account Information



Customer profile update page with OTP verification.



• OTP verification on checkout process if selected payment method as "Cash on Delivery:.

## Sample OTP SMS

2 11:43

Sent from your Twilio trial account -Your otp for login is <u>Y3Yo</u> .Please do not share it with others.

# Copy OTP



Sent from your Twilio trial account -Last Chance! EVERYTHING at 50% OFF at Magedelight! Extended ONLY for <u>TODAY</u>.

RUSH Now.. Don't miss it. TnC

• Sample OTP message and Promotional message.

## API



Please use SWAGGER to get detailed information of parameters.

https://mobileotplogin.m2.demo.magedelight.com/swagger

Send / resend OTP - GraphQL: rest/V1/

```
sendotp

Sample Data

{
    "resend":0,
    "storeld":0,
    "mobile":1234568520,
    "eventType":"customer_signup_otp"
}
```

Customer login with OTP Only - GraphQL: customertoken

```
Sample Data
{
    "mobile":1234568520,
    "otp":1234,
    "websiteId":1
}
```

Customer login with OTP and Password - GraphQL: customertokenwithotpandpassword

```
Sample Data
{
"mobile":1234568520,
"otp":1234,
"password":"roni@123",
"websiteId":1
}
```

Customer account create with OTP: customersignupwithotp

```
Sample Data

{
    "customer":{
        "prefix":"Mrs.",
        "firstname":"Veronica",
        "middlename":"John",
        "lastname":"Costello",
        "email":"roni_cost@example.com",
        "dob":"12/15/1973",
        "tavat":"",
        "gender":2
    },
    "mobile":1234568520,
    "otp":1234,
    "password":"Roni@123"
}
```

Customer account edit with OTP: customereditwithotp

```
Sample Data

{
    "customer":{
        "prefix":"Mrs.",
        "firstname":"Veronica",
        "middlename":"John",
        "lastname":"Costello",
        "email":"roni_cost@example.com",
        "dob":"12/15/1973",
        "taxvat":"",
        "gender":2
    },
    "mobile":1234568520,
    "otp":1234,
    "password":"Roni@123",
    "websiteld":1
}
```

Send reset password link in mail with OTP - GraphQL: passwordwithotp

```
Sample Data
{
"mobile":1234568520,
"otp":1234,
"template":"email_reset",
"websiteId":1
}
```

Guest place order with payment information saving for COD - GraphQL: guestcheckoutwithotpforcod/:cartId

```
Sample Data
{
"cartId":195
"email":"roni_cost@example.com",
"mobile":1234568520,
"otp":1234,
"paymentMethod":"cod"
}
```

My place order with payment information saving - GraphQL: carts/mine/checkoutwithotpforcod

```
Sample Data
{
    "paymentMethod":"cod"
    "cartId":195,
    "mobile":1234568520,
    "otp":1234
}
```

## Demo

Click here to visit frontend.

Click here to visit backend admin panel.

#### **FAQs**

Click here to visit FAQs.

## Support

Click here to raise a support ticket using your MageDelight account.

## **Additional Services**

Click here to get the customized solution for this extension.

Thank you for choosing MageDelight!