

# Partial Payment Pro - Magento 2

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- [Installation](#)
- [Backend Configuration \(Admin side\)](#)
- [Backend Functionality](#)
- [Frontend Functionality](#)
- [Demo](#)
- [FAQs](#)
- [Support](#)
- [Additional Services](#)



## Installation



To use this extension, you will require to install MageDelight Base Extension first. If it is not installed then please download it from <https://www.magedelight.com/extensions/magedelight-base-extension.zip> and unzip the package file into the root folder of your Magento 2 installation.



Before installing the extension, please make sure to **Backup your web directory and store database**



You will require to install MageDelight Base Extension first. If it is not installed then please download it from <https://www.magedelight.com/pub/extensions/magedelight-base.zip> and unzip the package file into the root folder of your Magento 2 installation.



Root Directory is - "**app/code/magedelight/#YourExtensionName#**"

- Unzip the extension package file into the root folder of your Magento 2 installation.
- Connect to SSH console of your server:
  - Navigate to the root folder of your Magento 2 setup
  - Run command as per below sequence,

```
php bin/magento setup:upgrade
```

```
php bin/magento setup:di:compile
```

```
php bin/magento setup:static-content:deploy
```

```
php bin/magento cache:clean
```

- log out from the backend and log in again



If you are using Magento 2.3 or later then you do not need to activate license. Extension will be activated with silent activation mechanism and does not require activation keys to be entered manually.



Unzip the Partial Payment pro extension package file into the root folder of your Magento 2 installation.

The only extension required/ mandatory to install is for partial payment is:

Magedelight > Base

Magedelight > PartialPayment

For the partial payment pro extension you need to select any one of the below preferable payment gateway connectors package. Other payment gateway connectors package you would require to delete/remove it from the extension package. It may cause an error while installation. Below mentioned are the Payment gateway connectors for partial payment pro extensions. You would require to purchase the MageDelight Payment gateway extension package separately from the Mage Delight website.

For the offline

For the Offline (Cash on Delivery) > PartialPaymentOffline

If braintree in magento 2.3.x > PartialPaymentBraintree

If braintree in magento 2.4.x > PartialPaymentPaypalBraintree

If Payflowpro > PartialPaymentPayflowPro

For the Magedelight Authorizecim > PartialPaymentMdAuthorizeCim

For the Magedelight Cybersource > PartialPaymentMdCybersource

For the Magedelight Firstdata > PartialPaymentMdFirstdata

For the Magedelight Stripe > PartialPaymentMdStripe

## Backend Configuration (Admin side)

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## General Configuration

### Enable Module

[store view]

Yes



### Allowed Customer Groups

[store view]

General

Wholesale

Retailer

- **Enable Module:** Select "Yes" to enable module for your store.
- **Allowed Customer Groups:** Select multiple customer groups to enable installment facility for them.

### Allowed Payment Methods

[store view]

#### Offline Payment Methods

Cash On Delivery

Check / Money order

Bank Transfer Payment

#### Magento Payment Methods

Payflow Pro

#### Magedelight Payment Methods

Braintree

Stripe(Credit Card)

### Minimum Cart Total

[store view]

10



- **Allowed Payment Methods:** Select supported payment methods.
- **Minimum Cart Total:** Provide minimum cart total to allow partial payment.

## Down Payment Configuration

**Payment Type**  
[store view]

Percent



**Amount**  
[store view]

10

- **Payment Type:** Select down payment type. Either you can select percentage or a flat amount.
- **Amount:** Provide down payment amount.

## Installment Configuration

**Frequency of Payment**  
[store view]

Monthly



On what frequency, payment should be collected

**Number of Installments**  
[store view]

No of Installments	Additional Fee Type	Additional Fee	Action
3	Fixe	10	
6	Fixe	15	
12	Fixe	20	
Add			

**Allow Customer to update Installment**  
[store view]

Yes



**Allow Auto Capture Installment Due Amount**  
[store view]

Yes



- **Frequency of Payment:** Select frequency of installment to be paid.

- **Number of Installments:** Provide number of installment.
- **Allow Customer to update Installment:** Select "Yes" to allow customer to update installments amount.
- **Allow Auto Capture Installment Due Amount:** Select "Yes" to allow customer to update installments due date.

## Cron Configuration

**Time**  
[global]

  :  : 

At what time, system should collect payment on daily bases

**Next Schedule**  
[store view]

In case of Payment is Failed, what should be the next slot to take that payment

- **Time:** Select time to run CRON job to capture payment.
- **Next Schedule:** Select CRON job schedule to run for next payment capture.

## Email Configuration

### Installment Schedule

**Enable**  
[store view]

Yes

**Email Sender**  
[store view]

Sales Representative

**Email CC**  
[store view]

**Email BCC**  
[store view]

### Installment Reminder

### Installment Failed

### Installment Full Payment

- **Enable Installment Schedule:** Select "Yes" to enable installment schedule.
- **Email Sender:** Select email sender from the available list.
- **Email CC:** Provide list of email address to be kept as CC.
- **Email BCC:** Provide list of email address to be kept as BCC.

## Email Configuration

### Installment Schedule

### Installment Reminder

**Enable**  
[store view]

Yes

**Time to send Reminder**  
[global]

00 : 00 : 00

At what time, system should send emails

**Email Sender**  
[store view]

Sales Representative

**Email CC**  
[store view]

**Email BCC**  
[store view]

### Installment Failed

### Installment Full Payment

- **Enable Installment Reminder:** Select "Yes" to enable installment reminder.
- **Time to send Reminder:** Provide time to send installment reminder emails to customer for upcoming installment.
- **Email Sender:** Select email sender from the available list.
- **Email CC:** Provide list of email address to be kept as CC.
- **Email BCC:** Provide list of email address to be kept as BCC.

## Email Configuration

### ⌵ Installment Schedule

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### ⌵ Installment Reminder

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### ⌶ Installment Failed

**Enable**  
[store view]

Yes



**Email Sender**  
[store view]

Sales Representative



**Email CC**  
[store view]

**Email BCC**  
[store view]

### ⌵ Installment Full Payment

- **Enable Installment Failed:** Select "Yes" to enable installment failed.
- **Email Sender:** Select email sender from the available list.
- **Email CC:** Provide list of email address to be kept as CC.
- **Email BCC:** Provide list of email address to be kept as BCC.

## Email Configuration

⌵ Installment Schedule

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⌵ Installment Reminder

---

⌵ Installment Failed

---

⌶ Installment Full Payment

Enable  
[store view]

Yes



Email Sender  
[store view]

Sales Representative



Email CC  
[store view]

Email BCC  
[store view]

- **Enable Installment Full Payment:** Select "Yes" to enable installment on Full Payment.
- **Email Sender:** Select email sender from the available list.
- **Email CC:** Provide list of email address to be kept as CC.
- **Email BCC:** Provide list of email address to be kept as BCC.

## Backend Functionality

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## Installments



 admin

Cron (Email Reminder)

Cron (Capture Installment)

Filters

Default View

Columns

30 records found

20 per page 1 of 2

	Order ID	Store	Amount (Base)	Amount	Payment Method	Due At	Paid Date	Status	Action
<input type="checkbox"/>	000000003	Main Website Main Website Store Default Store View	\$260.80	\$260.80	Credit Card (Braintree)	Jun 10, 2020	Jun 10, 2020	Completed	<a href="#">Send Invoice</a>
<input type="checkbox"/>	000000003	Main Website Main Website Store Default Store View	\$782.40	\$782.40	Credit Card (Braintree)	Jul 10, 2020	Jun 11, 2020	Completed	<a href="#">Send Invoice</a>
<input type="checkbox"/>	000000003	Main Website Main Website Store Default Store View	\$782.40	\$782.40	Credit Card (Braintree)	Aug 10, 2020	Jun 11, 2020	Completed	<a href="#">Send Invoice</a>
<input type="checkbox"/>	000000003	Main Website Main Website Store Default Store View	\$782.40	\$782.40	Credit Card (Braintree)	Sep 10, 2020		Pending	<a href="#">Select</a> <ul style="list-style-type: none"> <li><a href="#">Send Reminder</a></li> <li><a href="#">Capture Payment</a></li> </ul>
<input type="checkbox"/>	000000004	Main Website Main Website Store Default Store View	\$175.20	\$175.20	Credit Card (Braintree)	Jun 11, 2020	Jun 11, 2020	Completed	<a href="#">Invoice</a>

- Grid to list all installments and facility to filter it. From this page you can also,
  - Send reminder to customers
  - Capture payment from the default payment methods and card (from the original order was placed)
- Also, you can trigger bulk reminder emails and payment captures.

# Installments



admin ▾

## Partial Payment Installment Information

Order #000000004.

### Installment Summary

Total Paid Amount	\$306.60	Paid Installment	2
Total Due Amount	\$1,445.40	Due Installment	11
Total Amount	\$1,752.00	Total Installments	13

## List Of Installment

	Base Amount	Amount	Payment Method	Due Date	Paid Date	Status	Actions
	\$175.20	\$175.20	Credit Card (Braintree)	June 11, 2020	June 11, 2020	Completed	<a href="#">Send Invoice</a>
<input checked="" type="radio"/>	\$131.40	\$131.40	Credit Card (Braintree)	July 11, 2020		Pending	<a href="#">Send Reminder</a>
<input type="radio"/>	\$131.40	\$131.40	Credit Card (Braintree)	August 11, 2020		Pending	<a href="#">Send Reminder</a>
<input type="radio"/>	\$131.40	\$131.40	Credit Card (Braintree)	September 11, 2020		Pending	<a href="#">Send Reminder</a>
<input type="radio"/>	\$131.40	\$131.40	Credit Card (Braintree)	October 11, 2020		Pending	<a href="#">Send Reminder</a>
<input type="radio"/>	\$131.40	\$131.40	Credit Card (Braintree)	November 11, 2020		Pending	<a href="#">Send Reminder</a>

- Installment summary page under Admin Panel

	Base Amount	Amount	Payment Method	Due Date	Paid Date	Status	Actions
	\$260.80	\$260.80	Credit Card (Braintree)	June 10, 2020	June 10, 2020	Completed	<a href="#">Send Invoice</a>
	\$782.40	\$782.40	Credit Card (Braintree)	July 10, 2020	June 11, 2020	Completed	<a href="#">Send Invoice</a>
	\$782.40	\$782.40	Credit Card (Braintree)	August 10, 2020	June 11, 2020	Completed	<a href="#">Send Invoice</a>
<input checked="" type="radio"/>	\$62.40	\$62.40	Credit Card (Braintree)	September 10, 2020		Pending	<a href="#">Send Reminder</a>
<input type="radio"/>	\$20.00	\$20.00	Credit Card (Braintree)	October 10, 2020		Pending	<a href="#">Send Reminder</a>
<input type="radio"/>	\$700.00	\$700.00	Credit Card (Braintree)	November 10, 2020		Pending	<a href="#">Send Reminder</a>

## Change Payment Method

☐ Default Payment Method

☐ Stored Cards

☐ Cash On Delivery

☐ Bank Transfer Payment

☒ Check / Money order

[Pay Now](#)

- Facility to pay installment manually using any payment methods from admin panel.

#000000003

[← Back](#)[Send Email](#)[Credit Memo](#)

## ORDER VIEW

Filters

Default View

Columns

Information

6 records found

20

per page

&lt;

1

of 1

&gt;

## Installments

Invoices

Credit Memos

Shipments

Comments History

Transactions

<input type="checkbox"/>	Amount (Base)	Amount	Payment Method	Due At	Paid Date	Status	Action
<input type="checkbox"/>	\$260.80	\$260.80	Credit Card (Braintree)	Jun 10, 2020	Jun 10, 2020	Completed	<a href="#">Send Invoice</a>
<input type="checkbox"/>	\$782.40	\$782.40	Credit Card (Braintree)	Jul 10, 2020	Jun 11, 2020	Completed	<a href="#">Send Invoice</a>
<input type="checkbox"/>	\$782.40	\$782.40	Credit Card (Braintree)	Aug 10, 2020	Jun 11, 2020	Completed	<a href="#">Send Invoice</a>
<input type="checkbox"/>	\$62.40	\$62.40	Credit Card (Braintree)	Sep 10, 2020		Pending	<a href="#">Select</a>
<input type="checkbox"/>	\$20.00	\$20.00	Credit Card (Braintree)	Oct 10, 2020		Pending	<a href="#">Select</a>
<input type="checkbox"/>	\$700.00	\$700.00	Credit Card (Braintree)	Nov 10, 2020		Pending	<a href="#">Select</a>

- Installment details under order details page in admin panel.


## Frontend Functionality

☒ Check / Money order

☒ My billing and shipping address are the same

Veronica Costello  
6146 Honey Bluff Parkway  
Calder, Michigan 49628-7978  
United States  
(555) 229-3326

PLACE ORDER

Apply Discount Code 

### EMI Options

Select	Pay Now	EMI Amount	Additional Fee	Total Paid
<input checked="" type="radio"/>	\$1,732.00	-	-	\$1,732.00
<input type="radio"/>	\$174.20	\$522.60 X 3 Months	\$10.00	\$1,742.00
<input type="radio"/>	\$174.70	\$262.05 X 6 Months	\$15.00	\$1,747.00
<input type="radio"/>	\$175.20	\$131.40 X 12 Months	\$20.00	\$1,752.00

- Facility to pay using installments while checkout page.

## My Installments

Order #	Date	Order Total	Paid Amount	Due Amount	Due Installments	Action
000000005	6/11/20	\$56.39	\$5.64	\$50.75	12	<a href="#">View Summary</a>
000000004	6/11/20	\$1,752.00	\$175.20	\$1,576.80	12	<a href="#">View Summary</a>
000000003	6/10/20	\$2,608.00	\$1,043.20	\$1,564.80	2	<a href="#">View Summary</a>

3 Item(s)

Show  per page

- List of orders with Installments under customer "My Account" section

# Installment Summary

## Partial Payment - Order #000000003

Total Paid Amount **\$1,043.20**

Paid Installments **2**

Total Due Amount **\$1,564.80**

Due Installments **2**

Total Amount **\$2,608.00**

Total Installments **4**

	Amount	Payment Method	Due Date	Paid Date	Status
	\$260.80	Credit Card (Braintree)	June 10, 2020	June 10, 2020	Completed
	\$782.40	Credit Card (Braintree)	July 10, 2020	June 11, 2020	Completed
<input checked="" type="radio"/>	\$782.40	Credit Card (Braintree)	August 10, 2020		Pending
	\$782.40	Credit Card (Braintree)	September 10, 2020		Pending

- Installment summary under customer "My Account" section

	Amount	Payment Method	Due Date	Paid Date	Status
	\$260.80	Credit Card (Braintree)	June 10, 2020	June 10, 2020	Completed
	\$782.40	Credit Card (Braintree)	July 10, 2020	June 11, 2020	Completed
	\$782.40	Credit Card (Braintree)	August 10, 2020	June 11, 2020	Completed
<input checked="" type="radio"/>	\$782.40	Credit Card (Braintree)	September 10, 2020		Pending

### Select Payment Method

☒ Stored Cards

XXXX-1111(VI, Expiry: 02) ▼

PAY NOW

☐ Credit Card (Braintree)

☐ Cash On Delivery

☐ Bank Transfer Payment

☐ Check / Money order

- Facility to pay installment manually using any payment methods under customer "My Account" section

## Demo

[Click here](#) to visit frontend.

[Click here](#) to visit backend admin panel.

## FAQs

[Click here](#) to visit FAQs.

## Support

[Click here](#) to raise a support ticket using your MageDelight account.

## Additional Services

[Click here](#) to get the customized solution for this extension.

Thank you for choosing **MageDelight!**

To use this extension, you will require to install MageDelight Base Extension first. If it is not installed then please download it from <https://www.magedelight.com/extensions/magedelight-base-extension.zip> and unzip the package file into the root folder of your Magento 2 installation.