

Payment Restrictions - Magento 2

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Installation

i To use this extension, you will require to install MageDelight Base Extension first. If it is not installed then please download it from <https://www.magedelight.com/extensions/magedelight-base-extension.zip> and unzip the package file into the root folder of your Magento 2 installation.

! Before installing the extension, please make sure to **Backup your web directory and store database**

- Unzip the extension package file into the root folder of your Magento 2 installation.
- Connect to SSH console of your server:
 - Navigate to the root folder of your Magento 2 setup
 - Run command as per below sequence,

```
php -f bin/magento setup:upgrade
```

```
php -f bin/magento module:enable Magedelight_PaymentRestriction
```

```
php -f bin/magento setup:static-content:deploy
```

- Flush store cache
- log out from the backend and log in again

Backend Configuration (Admin side)

View and manage list of payment rules in a grid. From here you can add/edit and delete the rule.

Payment Restriction Rules



veronica ▾

Add New Rule

Actions ▾

3 records found

| <input type="checkbox"/> ▾ | ID ↓ | Name | Store View | Is Active | Action |
|----------------------------|------|--|--|-----------|----------|
| <input type="checkbox"/> | 1 | COD Available in US Only | Main Website Main Website Store Default Store View | Disabled | Select ▾ |
| <input type="checkbox"/> | 2 | Restrict Offline Payment Method (customer id 1 or 2) | All Store Views | Enabled | Select ▾ |
| <input type="checkbox"/> | 3 | Bank Transfer Restrict For Specific Categories | All Store Views | Disabled | Select ▾ |

- **Add New Rule:** This will redirect to create rule page where admin can create new rule.

Click on Select dropdown link from Action Column, it will allow to edit or delete the rule.



With this module it is possible to create unlimited payment restriction rules.

Create new rule

Name *

Is Active ☒ Yes

Store View *

All Store Views

Main Website Store

Default Store View

Customer Group *

NOT LOGGED IN

General

Retailer

Payment Method *

PayPal Billing Agreement

Cash On Delivery

From Date

To Date

Priority

Discard subsequent rules ☐ No

Apply In Admin ☐ No

- **Name:** Write name of the payment rule to be created.
- **Is Active:** Activate or deactivate the rule.
- **Store View:** Select store view(s) to apply payment restriction rule for.
- **Customer Group:** Select customer group(s) to apply payment restriction rule for.
- **Payment Method:** Select payment method(s) to restrict access.
- **From Date:** Select start date to apply rule effect on frontend from.
- **To Date:** Select end date to keep rule effectively applied on frontend.
- **Priority:** Specify priority in number to consider rule from all created rule.
- **Discard Subsequent Rules:** Set to Yes to apply this rule only when more than one rule is being fulfilled on frontend customer purchase.
- **Apply In Admin:** Apply the rule in admin while creating order from backend.

Conditions

Apply the rule only if the following conditions are met.

If ALL of these conditions are TRUE :

Please choose a condition to add. ▲

Please choose a condition to add. ▲

Customer Attribute
Customer ID
Customer Confirmation
E-Mail
First Name
Middle Name
Last Name
Date Of Birth
Gender
Created At

Additional Attribute
Billing Postcode
Billing Region
Billing State/Province
Billing Country
Base Grand Total
Cart Rule

- **Customer ID:** Provide customer IDs to restrict access of selected payment methods for them.
- **Is Confirmed:** Restrict payment method access from customer who have confirmed, not confirmed their registration or from customers whose registration confirmation is not required

Conditions

Apply the rule only if the following conditions are met.

If ALL of these conditions are TRUE :

Customer Confirmation is

Confirmed ▲

Confirmed

Confirmation Required

Confirmation Not Required

- **E-mail:** Mention email(s) for whom the payment method access will be restricted.
- **First Name:** Mention first name(s) for whom the payment method access will be restricted.
- **Middle Name:** Mention middle name(s) for whom the payment method access will be restricted.
- **Last Name:** Mention last name(s) for whom the payment method access will be restricted.
- **Date Of Birth:** Mention date of birth to restrict payment method access for customers born on the same date.
- **Gender:** Mention gender for whom the payment method access will be restricted.
- **Created At:** Mention date on which customer is registered, for them the payment method access will be restricted.
- **Billing Postcode:** Mention billing postcode for which the payment method access will be restricted.
- **Billing Region:** Mention billing region for which the payment method access will be restricted.
- **Billing State/Province:** Mention billing state/province for which the payment method access will be restricted.

- **Billing Country:** Mention billing country for which the payment method access will be restricted.
- **Base Grand Total:** Mention base grand total of the order for which the payment method access will be restricted.
- **Cart Rule:** Define a cart rule for which the payment method access will be restricted. The extension supports all default cart rules.

Frontend Payment Restrictions

Below are some of the example of restriction of payment methods on frontend.

1. Restrict bank transfer if subtotal is less than 100.

Payment Method:

☐ **VISA** ending 1111 (expires: 02/2020)

Select a new payment method:

☐ Cash On Delivery

☐ Check / Money order

☐ Credit Card (Braintree)

☒ My billing and shipping address are the same

Dhairya Shah

Andaman and Nicobar Islands 3333333

9999999999

Order Summary

| | |
|-------------------------------|----------------|
| Cart Subtotal | \$54.00 |
| Shipping Flat Rate - Fixed | \$5.00 |
| Order Total | \$59.00 |
| 1 Item in Cart | ▼ |

Ship To:

Dhairya Shah

Andaman and Nicobar Islands 3333333

9999999999

2. Restrict all offline methods if discount is applied.

Payment Method:

☐ **VISA** ending 1111 (expires: 02/2020)

Select a new payment method:

☐ Credit Card (Braintree)

☒ My billing and shipping address are the same

Dhairya

Andaman and Nicobar Islands 3333333

9999999999

Order Summary

| | |
|-------------------------------|----------------|
| Cart Subtotal | \$108.00 |
| Discount (50% Off) | -\$54.00 |
| Shipping Flat Rate - Fixed | \$10.00 |
| Order Total | \$64.00 |
| 1 Item in Cart | ▼ |

3. Restrict cash on delivery for Andaman and Nicobar island.

Payment Method:

☐ Bank Transfer Payment

☐ Check / Money order

☒ My billing and shipping address are the same

Dhairya

Andaman and Nicobar Islands 3333333

9999999999

Order Summary

Cart Subtotal \$45.00

Shipping \$0.00

Free Shipping - Free

Order Total \$45.00

1 Item in Cart



Demo

[Click here](#) to visit frontend.

[Click here](#) to visit backend admin panel.

Purchase

[Click here](#) to purchase from Magento Marketplace. (Composer installation supported)

FAQs

[Click here](#) to visit FAQs.

Support

[Click here](#) to raise a support ticket using your MageDelight account.

Thank you for choosing **MageDelight!**